



DELFIN CHANGELOG

VERSION 8.95

DELTER

A DIVISION OF ALTRON

CHANGES FROM VERSION 8.94

Updates:

- » A maximum value of 999 999 999.99, can now be captured on a loan receipt and on Cashbox and Paypoint transactions. (Previous maximum – 999 999.99)
- » Fixed the issue on all Instalment reports that included expected late fees, to calculate the late service fee from the last instalment and not from the default instalment date.
- » The dependent information on a client's file must now be completed before an UIA insurance claim can be executed.
- » The Date of Birth field is now included in the UIA insurance batch file.
- » The Client Insurance Table will now successfully merge insurance types and delete duplicate entries.
- » Fixed the issue when searching for a client's Cellphone number, using the Query tool.
- » When declining a NuPay TT1 Loan, the cost elements will now correctly recon the counter loan transactions:

Loans														Transactions - Loan: 11857		Schedule - Loan: 11857		Audit Trail (all loans)		Affordability - Loan: 11857	
Date	Amount	Type	Capital	Interest	Late Int.	Cost	Repay Cost	Insurance	Initiation Fee	Service Fee	Vat	Overpay	Reference	Description							
30/06/2020	130.00	LOAN	100.00	3.00	0.00	0.00	0.00	0.00	0.00	23.48	3.52	0.00	L11857	LOAN: NEW (C4)							
30/06/2020	-130.00	LOAN	-100.00	-3.00	0.00	0.00	0.00	0.00	0.00	-23.48	-3.52	0.00	L11857	Loan rejected							

- » The “Remember to approve or decline the loan” notification box that initiates after the pay system registration of a new NuPay DebiCheck TT1 loan, will now appear in front of the wait screen.

Loan nr	Type	Balance	Overdue	Now Due	Loan Date	Term	Rate	Instalment Date	Instalment	Paid	Balance
9440	SHORT < 4	900.00	900.00	900.00	30/11/2012	1	5.00	29/06/2020	2.61	0.00	2.61

New Features in V8.95:

Change of Cellphone number and Log Event

The system will now record each time a client's Cellphone number is changed. The changes can also be reviewed on the Management > Exceptions > **Client Events**, report.

Number	Date	Time	Type	Event Reason	Operator	Name	Surname	Employer
1	23/06/2020	08:33:38	Cell Change	Cell number: 0810 -> 0726011088	DELFIN	TESTER	VAP	NUPAY
1	23/06/2020	08:33:50	Cell Change	Cell number: 0726011088 -> 0726011669	DELFIN	TESTER	VAP	NUPAY

Delfin Check for TT1 payout transactions

This new function checks if there are outstanding NuPay DebiCheck TT1 loans that have been **Authorized** or **Rejected** by the consumer and that needs to be processed/ updated in Delfin.

I. DebiCheck TT1 Start-up Notification

The start-up notification will display a summary of all NuPay DebiCheck TT1 loans with **"Approved"** status in Delfin, that has been **Authorized** or **Rejected** by the consumer.

The start-up notification will initiate upon login.

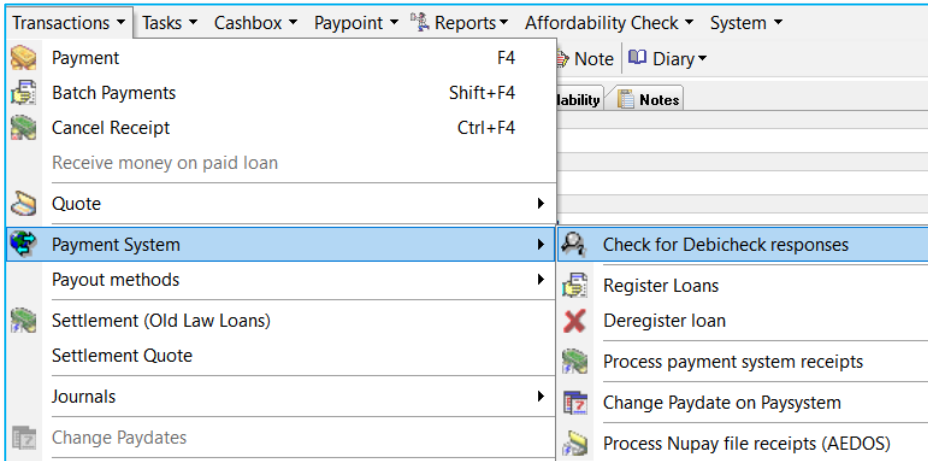
Priority	Description
Type: Client Status	
CRITICAL	Section 129 letters There are clients who are more than 5 days overdue.
Type: System	
CRITICAL	Debicheck TT1 transactions There is 1 declined Debicheck transaction waiting to be cancelled. Please view these loans accordingly @ Transactions > Pay system > Check for Debicheck responses

The start-up notification can be disabled or enabled in the Setup > System > Startup notification



II. DebiCheck Responses Module

The user can view the list of NuPay DebiCheck TT1 loans that requires action in Delfin @ Transactions > Pay Systems > “**Check for DebiCheck responses**”



The module will display all loans in “**Approved**” status in Delfin that either must be **Paid out** or **Declined**, depending if it has been **Authorized** or **Rejected** by the consumer.

Repay Method	Client	Loan	Capital	Amount	Initial Paydate	Frequency	Period	DebiCheck Status	Action
NUPAY: TT1 delayed	2	5099	1.00	1.00	23/07/2020	M	1	Rejected	Go to Client
NUPAY: TT1 delayed	2	5100	1.00	1.00	24/07/2020	M	1	Pending	Go to Client

Here the user can:

- ☞ **Reload Loans:** Check for new loans created on the LMS after module was initiated.
- ☞ **Check responses:** Connects to Pay system server and updates the DebiCheck Status.
- ☞ **Print and Export:** To print or export the grid of transactions.
- ☞ **Go to Client:** Takes you to the corresponding client’s file.

DebiCheck Status	Action
Rejected	Go to Client
Pending	Go to Client

Typically, you want to **Payout** – “Authorized” loans, **Decline** – “Rejected” loans and “Pending” loans still requires action from the consumer



III. DebiCheck responses on Day End

Three setup options have been added to enhance the feature on execution of the Day end process. All three features will **initiate** when the **Day end** is **executed**.

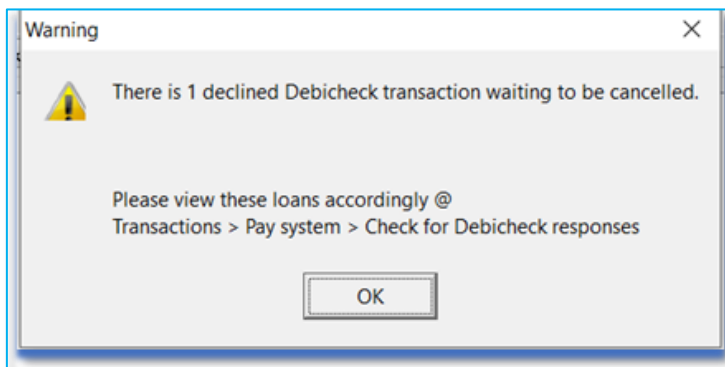
Paysystem settings		
Force AEDO card bin list check		✗
Disable Never register on paysystem screen		✗
Loan Maintenance on loan creation		✗
Show employer tracking settings		✓
Automatically check for Debicheck responses on day end		✓
Notify if there are Debicheck responses on day end		✓
Block day end if there are outstanding Debicheck responses		✓

☞ Automatically check for DebiCheck responses on day end

This function will connect to the Pay system server and update the DebiCheck Status on all loans. (Similar by executing it manually: Transactions > Payment System > Check for DebiCheck responses > “Check responses” button.)

☞ Notify if there are DebiCheck responses on day end

A notification box will display if any loans requires action (similar to the start-up notifications).



☞ Block day end if there are outstanding DebiCheck responses

The user will be blocked in completing the Day end process if there are any **Authorized** or **Rejected** loans that are still in “**Approved**” status in Delfin.

End of Delfin V8.95 changelog



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